

Slide 1 - Slide 1

Employer eServices®

**Welcome to the
Drilling Report Data
Tutorial**

Audience: Employers & Brokers

Module Length: ~ 5 minutes

Last Updated: 11/21/2006

1. Demonstration
2. Try It!

Highlight Box
(387 x 109)
(X:0; Y:471)

Welcome to the Drilling Report Data tutorial. In this tutorial, you will learn how to drill down into report categories and metrics.

Slide notes

Text Captions

Welcome to the Drilling Report Data tutorial. In this tutorial, you will learn how to drill down into report categories and metrics.

Slide 2 - Slide 2

The screenshot shows a presentation slide with a blue header bar containing the text 'Employer eServices®'. The main content area is white and contains the following text: 'Welcome to the Drilling Report Data Tutorial', 'Audience: Employers & Brokers', 'Module Length: ~ 5 minutes', and 'Last Updated: 11/21/2006'. At the bottom, there is a grey navigation bar with two buttons: '1. Demonstration' and '2. Try It!'. To the right of the navigation bar is a blue-bordered text box containing the instruction: 'As you proceed, you may use the controls at the bottom of this window to rewind, pause, or skip ahead during playback.'

Slide notes

Text Captions

As you proceed, you may use the controls at the bottom of this window to rewind, pause, or skip ahead during playback.

Slide 3 - Slide 3

The screenshot shows a presentation slide with a blue header bar containing the text 'Employer eServices®'. The main content area is white and contains the following text: 'Welcome to the Drilling Report Data Tutorial', 'Audience: Employers & Brokers', 'Module Length: ~ 5 minutes', and 'Last Updated: 11/21/2006'. At the bottom left, there is a grey box with two buttons: '1. Demonstration' and '2. Try It!'. At the bottom right, there is a white box with a blue border containing the text: 'Also, please note that your screens may be a bit different from the ones you'll see in this tutorial. The difference depends on your contractual agreement.'

Slide notes

Text Captions

Also, please note that your screens may be a bit different from the ones you'll see in this tutorial. The difference depends on your contractual agreement.

Slide 4 - Slide 4

Employer eServices®

**Welcome to the
Drilling Report Data
Tutorial**

Audience: Employers & Brokers

Module Length: ~5 minutes

Last Updated: 11/21/2006

1. Demonstration
2. Try It!

Finally, remember that all sample information you'll see in this tutorial is fictitious. Any resemblance to existing individuals or companies is purely coincidental.

Slide notes

Text Captions

Finally, remember that all sample information you'll see in this tutorial is fictitious. Any resemblance to existing individuals or companies is purely coincidental.

Slide 5 - Slide 5

Employer eServices®

Reports Home Automated Reports Custom Reports Recent Reports Help & Training News Tools Logou

Reports Home > ECR > Custom Reports > Financial > **Payments by Benefit Type**

File View Data Format Last update: 11/21/2006 10:50:54 AM

PAGE-BY: none Data rows: 23 Data columns: 4

Benefit Type ▲	Relationship Group	Subscriber	Spouse	Dependent/Other	Total
		Payments ▼	Payments ▼	Payments ▼	Payments ▼
200	Medco Health	\$88,743.75	\$50,034.19	\$29,660.65	\$168,438.59
231	MedImpact	\$394,154.11	\$53,640.54	\$37,497.62	\$485,292.27
260	Inpatient Hospital Room & Board	\$213,285.16	\$655,747.41	\$81,890.72	\$950,923.29
270	Inpatient Hospital Miscellaneous	\$77,011.92	\$207,825.25	\$20,720.34	\$305,557.51
280	Convalescent Facility	\$2,665.95	\$0.00	\$0.00	\$2,665.95
290	ATC/SA Room & Board and Misc.	\$2,308.54	\$251.68	\$58.34	\$2,618.56
300	Outpatient Hospital Miscellaneous	\$251,329.29	\$86,365.39	\$56,284.88	\$393,979.56
310	Emergency Room	\$61,883.58	\$18,896.91	\$15,742.18	\$96,522.67
320	Surgery	\$41,281.82	\$59,675.64	\$19,336.38	\$120,293.84
330	Anesthesia	\$12,227.89	\$17,070.83	\$6,756.01	\$36,054.73
350	Assistant Surgical	\$213.74	\$1,900.50	\$0.00	\$2,114.24
360	Inpatient Medical	\$74,724.47	\$86,392.33	\$23,113.27	\$184,230.07
370	Outpatient/Professional Medical	\$570,261.25	\$116,288.17	\$143,517.60	\$830,067.02
380	Other Medical	\$56,676.07	\$8,999.49	\$80,199.96	\$145,875.52

1. Demonstration
2. Try It!

Highlight Box
(367 x 109)
(X:0; Y:471)

In this tutorial, the Payments by Benefit Type report will be used to demonstrate the Drilling function.

Slide notes

Text Captions

In this tutorial, the Payments by Benefit Type report will be used to demonstrate the Drilling function.

Slide 6 - Slide 6

Employer eServices®

Reports Home Automated Reports Custom Reports Recent Reports Help & Training News Tools Logou

Reports Home > ECR > Custom Reports > Financial > **Payments by Benefit Type**

File View Data Format Last update: 11/21/2006 10:50:54 AM

PAGE-BY: none Data rows: 23 Data columns: 4

Benefit Type ▲	Relationship Group	Subscriber	Spouse	Dependent/Other	Total
		Payments ▼	Payments ▼	Payments ▼	Payments ▼
200	Medco Health	\$88,743.75	\$50,034.19	\$29,660.65	\$168,438.59
231	MedImpact	\$394,154.11	\$53,640.54	\$37,497.62	\$485,292.27
260	Inpatient Hospital Room & Board	\$213,285.16	\$655,747.41	\$81,890.72	\$950,923.29
270	Inpatient Hospital Miscellaneous	\$77,011.92	\$207,825.25	\$20,720.34	\$305,557.51
280	Convalescent Facility	\$2,665.95	\$0.00	\$0.00	\$2,665.95
290	ATC/SA Room & Board and Misc.	\$2,308.54	\$251.68	\$58.34	\$2,618.56
300	Outpatient Hospital Miscellaneous	\$251,329.29	\$86,365.39	\$56,284.88	\$393,979.56
310	Emergency Room	\$61,883.58	\$18,896.91	\$15,742.18	\$96,522.67
320	Surgery	\$41,281.82	\$59,675.64	\$19,336.38	\$120,293.84
330	Anesthesia	\$12,227.89	\$17,070.83	\$6,756.01	\$36,054.73
350	Assistant Surgical	\$213.74	\$1,900.50	\$0.00	\$2,114.24
360	Inpatient Medical	\$74,724.47	\$86,392.33	\$23,113.27	\$184,230.07
370	Outpatient/Professional Medical	\$570,261.25	\$116,288.17	\$143,517.60	\$830,067.02
380	Other Medical	\$56,676.07	\$8,999.49	\$80,199.96	\$145,875.52

1. Demonstration

2. Try It!

Highlight Box
(367 x 109)
(X:0; Y:471)

After you have selected your report criteria and view your report results, you can choose to "drill", or display more detailed information within your report.

Slide notes

Text Captions

After you have selected your report criteria and view your report results, you can choose to “drill”, or display more detailed information within your report.

Slide 7 - Slide 7

The screenshot shows the Employer eServices interface. The breadcrumb trail is: Reports Home > ECR > Custom Reports > Financial > Payments by Benefit Type. The page title is 'Employer eServices®'. The navigation menu includes Reports Home, Automated Reports, Custom Reports, Recent Reports, Help & Training, News, Tools, and Logout. The current page is 'Payments by Benefit Type'. The last update is 11/21/2006 10:50:54 AM. The page shows a table with 23 data rows and 4 data columns. The table has the following columns: Benefit Type, Relationship Group, Subscriber Payments, Spouse Payments, Independent/Other Payments, and Total Payments. The table is sorted by Total Payments in descending order. The first row is for 'Medco Health' with a total of \$168,438.59. The second row is for 'MedImpact' with a total of \$485,292.27. The third row is for 'Inpatient Hospital Room & Board' with a total of \$950,923.29. The fourth row is for 'Inpatient Hospital Miscellaneous' with a total of \$305,557.51. The fifth row is for 'Convalescent Facility' with a total of \$2,665.95. The sixth row is for 'ATC/SA Room & Board and Misc.' with a total of \$2,618.56. The seventh row is for 'Outpatient Hospital Miscellaneous' with a total of \$393,979.56. The eighth row is for 'Emergency Room' with a total of \$96,522.67. The ninth row is for 'Surgery' with a total of \$120,293.84. The tenth row is for 'Anesthesia' with a total of \$36,054.73. The eleventh row is for 'Assistant Surgical' with a total of \$2,114.24. The twelfth row is for 'Inpatient Medical' with a total of \$184,230.07. The thirteenth row is for 'Outpatient/Professional Medical' with a total of \$830,067.02. The fourteenth row is for 'Other Medical' with a total of \$145,875.52. There are two highlight boxes: one over the 'Benefit Type' column (204 x 64) and one over the 'Relationship Group' column (451 x 64). Below the table, there are two buttons: '1. Demonstration' and '2. Try It!'. A text box contains the text: 'You have the option to choose to "drill" into rows and/or columns.' There is also a highlight box over the text box (367 x 109).

Benefit Type	Relationship Group	Subscriber Payments	Spouse Payments	Independent/Other Payments	Total Payments
200	Medco Health	\$88,743.75	\$50,034.19	\$29,660.65	\$168,438.59
231	MedImpact	\$394,154.11	\$53,640.54	\$37,497.62	\$485,292.27
260	Inpatient Hospital Room & Board	\$213,285.16	\$655,747.41	\$81,890.72	\$950,923.29
270	Inpatient Hospital Miscellaneous	\$77,011.92	\$207,825.25	\$20,720.34	\$305,557.51
280	Convalescent Facility	\$2,665.95	\$0.00	\$0.00	\$2,665.95
290	ATC/SA Room & Board and Misc.	\$2,308.54	\$251.68	\$58.34	\$2,618.56
300	Outpatient Hospital Miscellaneous	\$251,329.29	\$86,365.39	\$56,284.88	\$393,979.56
310	Emergency Room	\$61,883.58	\$18,896.91	\$15,742.18	\$96,522.67
320	Surgery	\$41,281.82	\$59,675.64	\$19,336.38	\$120,293.84
330	Anesthesia	\$12,227.89	\$17,070.83	\$6,756.01	\$36,054.73
350	Assistant Surgical	\$213.74	\$1,900.50	\$0.00	\$2,114.24
360	Inpatient Medical	\$74,724.47	\$86,392.33	\$23,113.27	\$184,230.07
370	Outpatient/Professional Medical	\$570,261.25	\$116,288.17	\$143,517.60	\$830,067.02
380	Other Medical	\$56,676.07	\$8,999.49	\$80,199.96	\$145,875.52

1. Demonstration
2. Try It!

You have the option to choose to "drill" into rows and/or columns.

Slide notes

Text Captions

You have the option to choose to "drill" into rows and/or columns.

Slide 8 - Slide 8

Employer eServices®

Reports Home Automated Reports Custom Reports Recent Reports Help & Training News Tools Logou

Reports Home > ECR > Custom Reports > Financial > Payments by Benefit Type

File View Data Format Last update: 11/21/2006 10:50:54 AM

PAGE-BY: none Data rows: 23 Data columns: 4

Benefit Type	Relationship Group	Subscriber	Spouse	Dependent/Other	Total
		Payments	Payments	Payments	Payments
200	Medco Health	\$88,743.75	\$50,034.19	\$29,660.65	\$168,438.59
231	MedImpact	\$394,154.11	\$53,640.54	\$37,497.62	\$485,292.27
260	Inpatient Hospital Room & Board	\$213,285.16	\$655,747.41	\$81,890.72	\$950,923.29
270	Inpatient Hospital Miscellaneous	\$77,011.92	\$207,825.25	\$20,720.34	\$305,557.51
280	Convalescent Facility	\$2,665.95	\$0.00	\$0.00	\$2,665.95
290	ATC/SA Room & Board and Misc.	\$2,308.54	\$251.68	\$58.34	\$2,618.56
300	Outpatient Hospital Miscellaneous	\$251,329.29	\$86,365.39	\$56,284.88	\$393,979.56
310	Emergency Room	\$61,883.58	\$18,896.91	\$15,742.18	\$96,522.67
320	Surgery	\$41,281.82	\$59,675.64	\$19,336.38	\$120,293.84
330	Anesthesia	\$12,227.89	\$17,070.83	\$6,756.01	\$36,054.73
350	Assistant Surgical	\$213.74	\$1,900.50	\$0.00	\$2,114.24
360	Inpatient Medical	\$74,724.47	\$86,392.33	\$23,113.27	\$184,230.07
370	Outpatient/Professional Medical	\$570,261.25	\$116,288.17	\$143,517.60	\$830,067.02
380	Other Medical	\$56,676.07	\$8,999.49	\$80,199.96	\$145,875.52

1. Demonstration
2. Try It!

Highlight Box
(367 x 109)
(X:0; Y:471)

Click on the Drill icon to view the Drill options.

Slide notes

Text Captions

Click on the Drill icon to view the Drill options.

Click the Drill Icon

Slide 9 - Slide 9

Employer eServices®

Reports Home Automated Reports Custom Reports Recent Reports Help & Training News Tools Logou

Reports Home > ECR > Custom Reports > Financial > **Payments by Benefit Type**

File View Data Format Last update: 11/21/2006 10:50:54 AM

PAGE-BY: none DRILL

From: Benefit Type To: Relationship Group

Keep parent while drilling

Data rows: 23 Data columns

Benefit Type	Relationship Group	Subscriber	Spouse	Dependent/Other	Total
		Payments	Payments	Payments	Payments
200 Medco Health		\$88,743.75	\$50,034.19	\$29,660.65	\$168,438.59
231 MedImpact		\$394,154.11	\$53,640.54	\$37,497.62	\$485,292.27
260 Inpatient Hospital Room & Board		\$213,285.16	\$655,747.41	\$81,890.72	\$950,923.29
270 Inpatient Hospital Miscellaneous		\$77,011.92	\$207,825.25	\$20,720.34	\$305,557.51
280 Convalescent Facility		\$2,665.95	\$0.00	\$0.00	\$2,665.95
290 ATC/SA Room & Board and Misc.		\$2,308.54	\$251.68	\$58.34	\$2,618.56

1. Demonstration
2. Try It!

Highlight Box
(367 x 109)
(X:0; Y:471)

Since we selected the Payments by Benefit Type report, only Benefit Type topics are listed in this report's first column.

Slide notes

Text Captions

Since we selected the Payments by Benefit Type report, only Benefit Type topics are listed in this report's first column.

Slide 10 - Slide 10

Employer eServices®

Reports Home Automated Reports Custom Reports Recent Reports Help & Training News Tools Logou

Reports Home > ECR > Custom Reports > Financial > **Payments by Benefit Type**

File View Data Format Last update: 11/21/2006 10:50:54 AM

PAGE-BY: none DRILL

From: Benefit Type To: Relationship Group

Keep parent while drilling

Data rows: 23 Data columns

Benefit Type	Relationship Group	Subscriber	Spouse	Dependent/Other	Total
		Payments	Payments	Payments	Payments
200 Medco Health		\$88,743.75	\$50,034.19	\$29,660.65	\$168,438.59
231 MedImpact		\$394,154.11	\$53,640.54	\$37,497.62	\$485,292.27
260 Inpatient Hospital Room & Board		\$213,285.16	\$655,747.41	\$81,890.72	\$950,923.29
270 Inpatient Hospital Miscellaneous		\$77,011.92	\$207,825.25	\$20,720.34	\$305,557.51
280 Convalescent Facility		\$2,665.95	\$0.00	\$0.00	\$2,665.95
290 ATC/SA Room & Board and Misc.		\$2,308.54	\$251.68	\$58.34	\$2,618.56

1. Demonstration

2. Try It!

Highlight Box
(367 x 109)
(X:0; Y:471)

For more information about different types of reports, refer to the Reports tab under the Help & Resources menu.

Slide notes

Text Captions

For more information about different types of reports, refer to the Reports tab under the Help & Resources menu.

Slide 11 - Slide 11

Employer eServices®

Reports Home Automated Reports Custom Reports Recent Reports Help & Training News Tools Logou

Reports Home > ECR > Custom Reports > Financial > **Payments by Benefit Type**

File View Data Format Last update: 11/21/2006 10:50:54 AM

PAGE-BY: none DRILL

From: Benefit Type To: Relationship Group

Keep parent while drilling

Data rows: 23 Data columns

Benefit Type	Relationship Group	<input type="checkbox"/> Subscriber	Highlight Box (332 x 48) (X:352, Y:253)	<input type="checkbox"/> Dependent/Other	Total
		Payments	Payments	Payments	Payments
<input type="checkbox"/> 200 Medco Health		\$88,743.75	\$50,034.19	\$29,660.65	\$168,438.59
<input type="checkbox"/> 231 MedImpact		\$394,154.11	\$53,640.54	\$37,497.62	\$485,292.27
<input type="checkbox"/> 260 Inpatient Hospital Room & Board		\$213,285.16	\$655,747.41	\$81,890.72	\$950,923.29
<input type="checkbox"/> 270 Inpatient Hospital Miscellaneous		\$77,011.92	\$207,825.25	\$20,720.34	\$305,557.51
<input type="checkbox"/> 280 Convalescent Facility		\$2,665.95	\$0.00	\$0.00	\$2,665.95
<input type="checkbox"/> 290 ATC/SA Room & Board and Misc.		\$2,308.54	\$251.68	\$58.34	\$2,618.56

1. Demonstration
2. Try It!

Highlight Box (367 x 109) (X:0; Y:471)

To perform a Simple Drill, select one or more rows or columns by clicking a checkbox.

Slide notes

Text Captions

To perform a Simple Drill, select one or more rows or columns by clicking a checkbox.

Slide 12 - Slide 12

Employer eServices®

Reports Home Automated Reports Custom Reports Recent Reports Help & Training News Tools Logou

Reports Home > ECR > Custom Reports > Financial > **Payments by Benefit Type**

File View Data Format Last update: 11/21/2006 10:50:54 AM

PAGE-BY: none ?

DRILL ?

From: Benefit Type To: Relationship Group

Keep parent while drilling

Data rows: 23 Data columns

Benefit Type	Relationship Group	Subscriber	Spouse	Dependent/Other	Total
	Metrics	Payments	Payments	Payments	Payments
<input checked="" type="checkbox"/> 200	Medco Health	\$88,743.75	\$50,034.19	\$29,660.65	\$168,438.59
<input type="checkbox"/> 231	MedImpact	\$394,154.11	\$53,640.54	\$37,497.62	\$485,292.27
<input type="checkbox"/> 266	ital Room & Board	\$213,285.16	\$655,747.41	\$81,890.72	\$950,923.29
<input type="checkbox"/> 271	ital Miscellaneous	\$77,011.92	\$207,825.25	\$20,720.34	\$305,557.51
<input type="checkbox"/> 280	Convalescent Facility	\$2,665.95	\$0.00	\$0.00	\$2,665.95
<input type="checkbox"/> 290	ATC/SA Room & Board and Misc.	\$2,308.54	\$251.68	\$58.34	\$2,618.56

1. Demonstration

2. Try It!

Highlight Box
(367 x 109)
(X:0; Y:471)

To perform a Simple Drill, select one or more rows or columns by clicking a checkbox.

Slide notes

Text Captions

Select one or more topics

To perform a Simple Drill, select one or more rows or columns by clicking a checkbox.

Slide 13 - Slide 13

Employer eServices®

Reports Home Automated Reports Custom Reports Recent Reports Help & Training News Tools Logou

Reports Home > ECR > Custom Reports > Financial > **Payments by Benefit Type**

File View Data Format Last update: 11/21/2006 10:50:54 AM

PAGE-BY: none ?

DRILL ?

From: Benefit Type From: Relationship Group

To: [Dropdown] Apply More options... To: [Dropdown] Apply More options...

Keep parent while drilling

Data rows: 23 Data columns

Benefit Type	Relationship Group	Subscriber	Spouse	Dependent/Other	Total
		Payments	Payments	Payments	Payments
<input checked="" type="checkbox"/> 200	Medco Health	\$88,743.75	\$50,034.19	\$29,660.65	\$168,438.59
<input checked="" type="checkbox"/> 231	MedImpact	\$394,154.11	\$53,640.54	\$37,497.62	\$485,292.27
<input type="checkbox"/> 260	Inpatient Hospital Room & Board	\$213,285.16	\$655,747.41	\$81,890.72	\$950,923.29
<input type="checkbox"/> 270	Hospital Miscellaneous	\$77,011.92	\$207,825.25	\$20,720.34	\$305,557.51
<input type="checkbox"/> 280	Facility	\$2,665.95	\$0.00	\$0.00	\$2,665.95
<input type="checkbox"/> 290	ATC/SA Room & Board and Misc.	\$2,308.54	\$251.68	\$58.34	\$2,618.56

1. Demonstration

2. Try It!

Highlight Box
(367 x 109)
(X:0; Y:471)

To perform a Simple Drill, select one or more rows or columns by clicking a checkbox.

Slide notes

Text Captions

Select one or more topics

To perform a Simple Drill, select one or more rows or columns by clicking a checkbox.

Slide 14 - Slide 14

The screenshot shows the Employer eServices interface. The breadcrumb trail is: Reports Home > ECR > Custom Reports > Financial > Payments by Benefit Type. The table below shows data for various benefit types. A callout box points to the checkbox for benefit type 260, and another box provides instructions for performing a simple drill.

Benefit Type	Relationship Group	Subscriber	Spouse	Dependent/Other	Total
		Payments	Payments	Payments	Payments
<input checked="" type="checkbox"/> 200	Medco Health	\$88,743.75	\$50,034.19	\$29,660.65	\$168,438.59
<input checked="" type="checkbox"/> 231	MedImpact	\$394,154.11	\$53,640.54	\$37,497.62	\$485,292.27
<input checked="" type="checkbox"/> 260	Inpatient Hospital Room & Board	\$213,285.16	\$655,747.41	\$81,890.72	\$950,923.29
<input type="checkbox"/> 270	Inpatient Hospital Miscellaneous	\$77,011.92	\$207,825.25	\$20,720.34	\$305,557.51
<input type="checkbox"/> 271	Inpatient Hospital Facility	\$2,665.95	\$0.00	\$0.00	\$2,665.95
<input type="checkbox"/> 272	Inpatient Hospital Room & Board and Misc.	\$2,308.54	\$251.68	\$58.34	\$2,618.56

1. Demonstration
2. Try It!

Highlight Box
 (367 x 109)
 (X:0; Y:471)

To perform a Simple Drill, select one or more rows or columns by clicking a checkbox.

Slide notes

Text Captions

Select one or more topics

To perform a Simple Drill, select one or more rows or columns by clicking a checkbox.

Slide 15 - Slide 15

Employer eServices®

Reports Home Automated Reports Custom Reports Recent Reports Help & Training News Tools Logou

Reports Home > ECR > Custom Reports > Financial > Payments by Benefit Type

File View Data Format Last update: 11/21/2006 10:50:54 AM

PAGE-BY: none ?

DRILL ?

From: Benefit Type To: Relationship Group

To: Apply More options... To: Apply More options...

Keep parent while drilling

Data rows: 23 Data columns

Benefit Type	Subscriber	Spouse	Dependent/Other	Total
	Payments	Payments	Payments	Payments
<input checked="" type="checkbox"/> 200 <input type="checkbox"/> Medco Health	\$88,743.75	\$50,034.19	\$29,660.65	\$168,438.59
<input checked="" type="checkbox"/> 231 <input type="checkbox"/> MedImpact	\$394,154.11	\$53,640.54	\$37,497.62	\$485,292.27
<input checked="" type="checkbox"/> 260 <input type="checkbox"/> Inpatient Hospital Room & Board	\$213,285.16	\$655,747.41	\$81,890.72	\$950,923.29
<input type="checkbox"/> 270 <input type="checkbox"/> Inpatient Hospital Miscellaneous	\$77,011.92	\$207,825.25	\$20,720.34	\$305,557.51
<input type="checkbox"/> 280 <input type="checkbox"/> Convalescent Facility	\$2,665.95	\$0.00	\$0.00	\$2,665.95
<input type="checkbox"/> 290 <input type="checkbox"/> ATC/SA Room & Board and Misc.	\$2,308.54	\$251.68	\$58.34	\$2,618.56

1. Demonstration
2. Try It!

Highlight Box
(367 x 109)
(X:0; Y:471)

In the existing category drop-down menu, select a category you wish to "drill". In this example we will select the Benefit Type Category.

Slide notes

Text Captions

In the existing category drop-down menu, select a category you wish to "drill". In this example we will select the Benefit Type Category.

Select the **Benefit Type** drop-down menu

Slide 16 - Slide 16

The screenshot shows the Employer eServices interface. The breadcrumb trail is: Reports Home > ECR > Custom Reports > Financial > Payments by Benefit Type. The report title is "Payments by Benefit Type". The interface includes a menu bar with options like Reports Home, Automated Reports, Custom Reports, Recent Reports, Help & Training, News, Tools, and Logout. Below the menu bar is a toolbar with various icons and a "Last update: 11/21/2006 10:50:54 AM" timestamp. The main content area shows a "From: Benefit Type" dropdown menu with "Benefit Type Detail" and "Benefit Type Category" options. A callout box points to "Benefit Type Category" with the text "Select the Benefit Type Category item". Below the dropdown is a table with columns: Benefit Type, Member, Spouse, Dependent/Other, and Total. The table lists various benefit types like Medco Health, MedImpact, Inpatient Hospital Room & Board, etc., with corresponding payment amounts. At the bottom, there are two text boxes: one with "1. Demonstration" and "2. Try It!" and another with instructions: "In the existing category drop-down menu, select a category you wish to 'drill'. In this example we will select the Benefit Type Category."

Slide notes

Text Captions

Select the **Benefit Type Category** item

In the existing category drop-down menu, select a category you wish to “drill”. In this example we will select the Benefit Type Category.

Slide 17 - Slide 17

Employer eServices®

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Reports Home > ECR > Custom Reports > Financial > **Payments by Benefit Type**

File View Data Format Last update: 11/21/2006 10:50:54 AM

PAGE-BY: none ?

DRILL ?

From: Benefit Type To: Relationship Group

To: Apply More options... To: Apply More options...

Keep highlighting while drilling

Data rows: 23 Data columns

Benefit Type	Relationship Group	Subscriber	Spouse	Dependent/Other	Total
		Payments	Payments	Payments	Payments
<input checked="" type="checkbox"/> 200 <input type="checkbox"/> Medco Health		\$88,743.75	\$50,034.19	\$29,660.65	\$168,438.59
<input checked="" type="checkbox"/> 231 <input type="checkbox"/> MedImpact		\$394,154.11	\$53,640.54	\$37,497.62	\$485,292.27
<input checked="" type="checkbox"/> 260 <input type="checkbox"/> Inpatient Hospital Room & Board		\$213,285.16	\$655,747.41	\$81,890.72	\$950,923.29
<input type="checkbox"/> 270 <input type="checkbox"/> Inpatient Hospital Miscellaneous		\$77,011.92	\$207,825.25	\$20,720.34	\$305,557.51
<input type="checkbox"/> 280 <input type="checkbox"/> Convalescent Facility		\$2,665.95	\$0.00	\$0.00	\$2,665.95
<input type="checkbox"/> 290 <input type="checkbox"/> ATC/SA Room & Board and Misc.		\$2,308.54	\$251.68	\$58.34	\$2,618.56

1. Demonstration

2. Try It!

Highlight Box
(387 x 109)
(X:0; Y:471)

If you'd like the parent categories to continue displaying in the report, select the checkbox in the drill function area of the page.

Slide notes

Text Captions

If you'd like the parent categories to continue displaying in the report, select the checkbox in the drill function area of the page.

Slide 18 - Slide 18

Employer eServices®

Reports Home Automated Reports Custom Reports Recent Reports Help & Training News Tools Logou

Reports Home > ECR > Custom Reports > Financial > Payments by Benefit Type

File View Data Format Last update: 11/21/2006 10:50:54 AM

PAGE-BY: none ?

DRILL ?

From: Benefit Type To: Relationship Group

To: Benefit Type Category Apply More options... To: Apply More options...

Keep parent while drilling

Click the **Apply** button

Data rows: 23 Data columns

Benefit Type	Relationship Group	Subscriber	Spouse	Dependent/Other	Total
	Metrics	Payments	Payments	Payments	Payments
<input checked="" type="checkbox"/> 200 <input type="checkbox"/> Medco Health		\$88,743.75	\$50,034.19	\$29,660.65	\$168,438.59
<input checked="" type="checkbox"/> 231 <input type="checkbox"/> MedImpact		\$394,154.11	\$53,640.54	\$37,497.62	\$485,292.27
<input checked="" type="checkbox"/> 260 <input type="checkbox"/> Inpatient Hospital Room & Board		\$213,285.16	\$655,747.41	\$81,890.72	\$950,923.29
<input type="checkbox"/> 270 <input type="checkbox"/> Inpatient Hospital Miscellaneous		\$77,011.92	\$207,825.25	\$20,720.34	\$305,557.51
<input type="checkbox"/> 280 <input type="checkbox"/> Convalescent Facility		\$2,665.95	\$0.00	\$0.00	\$2,665.95
<input type="checkbox"/> 290 <input type="checkbox"/> ATC/SA Room & Board and Misc.		\$2,308.54	\$251.68	\$58.34	\$2,618.56

1. Demonstration
2. Try It!

Highlight Box
(367 x 109)
(X:0; Y:471)

Click the Apply button to initiate the drill options you selected.

Slide notes

Text Captions

Click the **Apply** button

Click the Apply button to initiate the drill options you selected.

Slide 19 - Slide 19

Employer eServices®

Reports Home Automated Reports Custom Reports Recent Reports Help & Training News Tools Logou

Reports Home > ECR > Custom Reports > Financial > **Payments by Benefit Type->Benefit Type Category**

File View Data Format Last update: 11/21/2006 10:50:54 AM

PAGE-BY: none ? X

DRILL ? X

From: Benefit Type To: Benefit Type Category

To: [Dropdown] Apply More options... To: [Dropdown] Apply More options...

From: Relationship Group To: [Dropdown] Apply More options...

Keep parent while drilling

Data rows: 4 Data columns: 4

Benefit Type	Benefit Type Category	Relationship Group	Subscriber Payments	Spouse Payments	Dependent/Other Payments	Total Payments
<input type="checkbox"/> 200 Medco Health	<input type="checkbox"/> Managed Pharmacy Benefit		\$88,743.75	\$50,034.19	\$29,660.65	\$168,438.59
<input type="checkbox"/> 231 MedImpact	<input type="checkbox"/> Managed Pharmacy Benefit		\$394,154.11	\$53,640.54	\$37,497.62	\$485,292.27
<input type="checkbox"/> 260 Inpatient Hospital Room & Board	<input type="checkbox"/> Medical Benefit		\$213,285.16	\$655,747.41	\$81,890.72	\$950,923.29

1. Demonstration

2. Try It!

Highlight Box (367 x 109) (X:0; Y:471)

Your report results will show a new category column with additionally sorted data. Notice the new column labeled Benefit Type Category.

Slide notes

Text Captions

Your report results will show a new category column with additionally sorted data. Notice the new column labeled Benefit Type Category.

Slide 20 - Slide 20

Employer eServices®

Reports Home Automated Reports Custom Reports Recent Reports Help & Training News Tools Logou

Reports Home > ECR > Custom Reports > Financial > Payments by Benefit Type->Benefit Type Category

File View Data Format Last update: 11/21/2006 10:50:54 AM

PAGE-BY: none ? X

DRILL ? X

From: Benefit Type To: Benefit Type Category

To: [Dropdown] Apply More options... To: [Dropdown] Apply More options...

From: Relationship Group To: [Dropdown] Apply More options...

Keep parent while drilling

Data rows: 4 Data columns: 4

Benefit Type	Benefit Type Category	Relationship Group	Subscriber	Spouse	Dependent/Other	Total
			Payments	Payments	Payments	Payments
200 Medco Health	Managed Pharmacy Benefit		\$88,743.75	\$50,034.19	\$29,660.65	\$168,438.59
231 MedImpact	Managed Pharmacy Benefit		\$394,154.11	\$53,640.54	\$37,497.62	\$485,292.27
260 Inpatient Hospital Room & Board	Medical Benefit		\$213,285.16	\$655,747.41	\$81,890.72	\$950,923.29

1. Demonstration

2. Try It!

Highlight Box
(387 x 109)
(X:0; Y:471)

If you would like to add more variables to a report after viewing report results, perform an Advanced Drill.

Slide notes

Text Captions

If you would like to add more variables to a report after viewing report results, perform an Advanced Drill.

Slide 21 - Slide 21

Employer eServices®

Reports Home Automated Reports Custom Reports Recent Reports Help & Training News Tools Logou

Reports Home > ECR > Custom Reports > Financial > Payments by Benefit Type->Benefit Type Category

File View Data Format Last update: 11/21/2006 10:50:54 AM

PAGE-BY: none ? X

DRILL ? X

From: Benefit Type To: Benefit Type Category

To: [Dropdown] Apply **More options...** To: [Dropdown] Apply More options...

From: Relationship Group To: [Dropdown] Apply M

Keep parent while drilling

Data rows: 4 Data columns: 4

Benefit Type	Benefit Type Category	Relationship Group	Subscriber	Spouse	Dependent/Other	Total
		Metrics	Payments	Payments	Payments	Payments
<input type="checkbox"/> 200 Medco Health	<input type="checkbox"/> Managed Pharmacy Benefit		\$88,743.75	\$50,034.19	\$29,660.65	\$168,438.59
<input type="checkbox"/> 231 MedImpact	<input type="checkbox"/> Managed Pharmacy Benefit		\$394,154.11	\$53,640.54	\$37,497.62	\$485,292.27
<input type="checkbox"/> 260 Inpatient Hospital Room & Board	<input type="checkbox"/> Medical Benefit		\$213,285.16	\$655,747.41	\$81,890.72	\$950,923.29

1. Demonstration

2. Try It!

Highlight Box
(367 x 109)
(X:0; Y:471)

This is achieved by adding a new category instead of drilling down into an existing category. To begin the process, click the More Options...link.

Slide notes

Text Captions

This is achieved by adding a new category instead of drilling down into an existing category. To begin the process, click the More Options...link.

Select the **More options...** link

Slide 22 - Slide 22

Employer eServices®

Reports Home Automated Reports Custom Reports Recent Reports Help & Training News Tools Logou

Reports Home > ECR > Custom Reports > Financial > Payments by Benefit Type->Benefit Type Category

File View Data Format Last update: 11/21/2006 10:50:54 AM

PAGE-BY: none ? x

DRILL - Advanced ? x

From: To: ▼

Benefit Type

Apply

Back to simple drill

Keep parent while drilling

Data rows: 4 Data columns: 4

Benefit Type	Benefit Type Category	Relationship Group	Subscriber	Spouse	Dependent/Other	Total
		Metrics	Payments	Payments	Payments	Payments
<input type="checkbox"/> 200 Medco Health	<input type="checkbox"/> Managed Pharmacy Benefit		\$88,743.75	\$50,034.19	\$29,660.65	\$168,438.59
<input type="checkbox"/> 231 MedImpact	<input type="checkbox"/> Managed Pharmacy Benefit		\$394,154.11	\$53,640.54	\$37,497.62	\$485,292.27
<input type="checkbox"/> 260 Inpatient Hospital Room	<input type="checkbox"/> Medical Benefit		\$213,285.16	\$655,747.41	\$81,890.72	\$950,923.29

1. Demonstration

2. Try It!

Highlight Box
(367 x 109)
(X:0; Y:471)

To view more categories, click the drop-down box after the "To" field and make an additional selection.

Slide notes

Text Captions

To view more categories, click the drop-down box after the "To" field and make an additional selection.

Slide 23 - Slide 23

The screenshot shows the Employer eServices interface. The breadcrumb trail is: Reports Home > ECR > Custom Reports > Financial > Payments by Benefit Type->Benefit Type Category. The report title is "Payments by Benefit Type->Benefit Type Category". The interface includes a menu bar with options like Reports Home, Automated Reports, Custom Reports, Recent Reports, Help & Training, News, Tools, and Logout. Below the menu bar is a toolbar with various icons and a status bar showing "Last update: 11/21/2006 10:50:54 AM".

The main content area shows a drill-down menu for "Benefit Type". The menu items include: Book Period Hierarchy, Service Period Hierarchy, Customer Hierarchy, Benefit Type Hierarchy, Customer Specific Identifier 1, Customer Specific Identifier 2, Employment Status, Funding Arrangement Category, **Gender** (highlighted with a red box and a callout box saying "Select the Gender item"), Healthcare Cost Category, HMO Account D..., Market Hierarch..., Medicare Status, Payee, Payment Type Hierarchy, Product Hierarchy, Industry Product, RR-AOFO, Relationship Hierarchy, and Transaction Type Hierarchy. There are also checkboxes for "200 Med Health", "231 Med", "260 Inpatient Hospital Room", and "Medical Benefit".

Below the menu is a table with 4 data rows and 4 data columns. The columns are: Subscriber, Spouse, Dependent/Other, and Total. The rows show payment amounts for different benefit types.

Benefit Type	Subscriber	Spouse	Dependent/Other	Total
Health Benefit	\$88,743.75	\$50,034.19	\$29,660.65	\$168,438.59
Health Benefit	\$394,154.11	\$53,640.54	\$37,497.62	\$485,292.27
	\$213,285.16	\$655,747.41	\$81,890.72	\$950,923.29

At the bottom of the screenshot, there are two text boxes. The first is a "1. Demonstration" box with "2. Try It!" and coordinates "Highlight Box (387 x 109) (X:0; Y:471)". The second is a larger box containing the text: "In this example we further sort our information by Gender."

Slide notes

Text Captions

In this example we further sort our information by Gender.

Select the **Gender** item

Slide 24 - Slide 24

Employer eServices®

Reports Home Automated Reports Custom Reports Recent Reports Help & Training News Tools Logou

Reports Home > ECR > Custom Reports > Financial > Payments by Benefit Type->Benefit Type Category

File View Data Format Last update: 11/21/2006 10:50:54 AM

PAGE-BY: none ? x

DRILL - Advanced ? x

From: To:

Benefit Type

Keep parent while drilling

Data rows: 4 Data columns: 4

Benefit Type	Benefit Type Category	Relationship Group	Subscriber	Spouse	Dependent/Other	Total
		Metrics	Payments	Payments	Payments	Payments
<input type="checkbox"/> 200 Medco Health	<input type="checkbox"/> Managed Pharmacy Benefit		\$88,743.75	\$50,034.19	\$29,660.65	\$168,438.59
<input type="checkbox"/> 231 MedImpact	<input type="checkbox"/> Managed Pharmacy Benefit		\$394,154.11	\$53,640.54	\$37,497.62	\$485,292.27
<input type="checkbox"/> 260 Inpatient Hospital Room	<input type="checkbox"/> Medical Benefit		\$213,285.16	\$655,747.41	\$81,890.72	\$950,923.29

1. Demonstration

2. Try It!

Highlight Box
(367 x 109)
(X:0; Y:471)

If you would like to go back to the Simple Drill options, where you "drill" an existing category, click the Back to Simple Drill link. Click the Apply button to initiate a new report with your added category.

Slide notes

Text Captions

If you would like to go back to the Simple Drill options, where you "drill" an existing category, click the Back to Simple Drill link. Click the Apply button to initiate a new report with your added category.

Click the **Apply** button

Slide 25 - Slide 25

Employer eServices®

Reports Home Automated Reports Custom Reports Recent Reports Help & Training News Tools Logou

Reports Home > ECR > Custom Reports > Financial > Payments by Benefit Type->Benefit Type Category->Gender

File View Data Format Last update: 11/21/2006 10:50:54 AM

PAGE-BY: none

DRILL

From: Benefit Type To: Apply More options...

From: Gender To: More options...

From: Benefit Type Category To: Apply More options...

From: Relationship Group To: Apply More options...

Keep parent while drilling

Data rows: 8 Da

Benefit Type	Gender	Benefit Type Category	Relationship Group	Subscriber	Spouse	Dependent/Other	Pay
				Payments	Payments	Payments	
<input type="checkbox"/> 200 <input type="checkbox"/> Medco Health	<input type="checkbox"/> Male	<input type="checkbox"/> Managed Pharmacy Benefit		\$63,068.06	\$2,616.98	\$17,974.00	\$1
	<input type="checkbox"/> Female	<input type="checkbox"/> Managed Pharmacy Benefit		\$25,675.69	\$47,417.21	\$11,614.26	\$1
	<input type="checkbox"/> Male	<input type="checkbox"/> Managed Pharmacy Benefit		\$0.00	\$0.00	\$72.39	
<input type="checkbox"/> 231 <input type="checkbox"/> MedImpact	<input type="checkbox"/> Male	<input type="checkbox"/> Managed Pharmacy Benefit		\$193,444.12	\$21,051.24	\$7,684.24	\$2
	<input type="checkbox"/> Female	<input type="checkbox"/> Managed Pharmacy Benefit		\$200,709.99	\$32,589.30	\$29,813.38	\$2

1. Demonstration

2. Try It!

Highlight Box
(387 x 109)
(X:0; Y:471)

The new category column will be added following the existing category column.

Slide notes

Text Captions

The new category column will be added following the existing category column.

Slide 26 - Slide 26

Employer eServices®

Reports Home Automated Reports Custom Reports Recent Reports Help & Training News Tools Logou

Reports Home > ECR > Custom Reports > Financial > Payments by Benefit Type->Benefit Type Category->Gender

File View Data Format Last update: 11/21/2006 10:50:54 AM

PAGE-BY: none

DRILL

From: Benefit Type To: [Dropdown] Apply More options...

From: Gender To: [Dropdown] More options...

From: Benefit Type Category To: [Dropdown] Apply More options...

From: Relationship Group To: [Dropdown] Apply More options...

Keep parent while drilling

Data rows: 8 Da

Benefit Type	Gender	Benefit Type Category	Relationship Group	Metrics			Pay
				Subscriber	Spouse	Dependent/Other	
<input type="checkbox"/> 200 <input type="checkbox"/> Medco Health	<input type="checkbox"/> Male	<input type="checkbox"/> Managed Pharmacy Benefit		\$6		\$17,974.00	\$1
	<input type="checkbox"/> Female	<input type="checkbox"/> Managed Pharmacy Benefit		\$25,675.69	\$47,417.21	\$11,614.26	\$1
	<input type="checkbox"/> Unknown	<input type="checkbox"/> Managed Pharmacy Benefit		\$0.00	\$0.00	\$72.39	
<input type="checkbox"/> 231 <input type="checkbox"/> MedImpact	<input type="checkbox"/> Male	<input type="checkbox"/> Managed Pharmacy Benefit		\$193,444.12	\$21,051.24	\$7,684.24	\$2
	<input type="checkbox"/> Female	<input type="checkbox"/> Managed Pharmacy Benefit		\$200,709.99	\$32,589.30	\$29,813.38	\$2

1. Demonstration

2. Try It!

Highlight Box (367 x 109) (X:0; Y:471)

You can also add more detail with the drill function to an existing Metric column. While in Drill mode, select a metric column checkbox, choose a metric within the existing metric drop-down menu, and click Apply.

Slide notes

Text Captions

You can also add more detail with the drill function to an existing Metric column. While in Drill mode, select a metric column checkbox, choose a metric within the existing metric drop-down menu, and click Apply.

Select a specific metric column

Slide 27 - Slide 27

Employer eServices®

Reports Home Automated Reports Custom Reports Recent Reports Help & Training News Tools Logou

Reports Home > ECR > Custom Reports > Financial > Payments by Benefit Type->Benefit Type Category->Gender

File View Data Format Last update: 11/21/2006 10:50:54 AM

PAGE-BY: none

DRILL

From: Benefit Type To: [Dropdown] Apply More options...

From: Gender To: [Dropdown] More options...

From: Benefit Type Category To: [Dropdown] Apply More options...

From: Relationship Group To: [Dropdown] **Apply** More options...

Keep parent while drilling

Benefit Type	Gender	Benefit Type Category	Relationship Group	Subscriber	Spouse	Dependent/Other	Pay
<input type="checkbox"/> 200 <input type="checkbox"/> Medco Health	<input type="checkbox"/> Male	<input type="checkbox"/> Managed Pharmacy Benefit	<input checked="" type="checkbox"/>	\$63,068.06	\$2,616.98	\$17,974.00	\$1
	<input type="checkbox"/> Female	<input type="checkbox"/> Managed Pharmacy Benefit		\$25,675.69	\$47,417.21	\$11,614.26	\$1
	<input type="checkbox"/> Unknown	<input type="checkbox"/> Managed Pharmacy Benefit		\$0.00	\$0.00	\$72.39	
<input type="checkbox"/> 231 <input type="checkbox"/> MedImpact	<input type="checkbox"/> Male	<input type="checkbox"/> Managed Pharmacy Benefit		\$193,444.12	\$21,051.24	\$7,684.24	\$2
	<input type="checkbox"/> Female	<input type="checkbox"/> Managed Pharmacy Benefit		\$200,709.99	\$32,589.30	\$29,813.38	\$2

1. Demonstration

2. Try It!

Highlight Box
(367 x 109)
(X:0; Y:471)

You can also add more detail with the drill function to an existing Metric column. While in Drill mode, select a metric column checkbox, choose a metric within the existing metric drop-down menu, and click Apply.

Slide notes

Text Captions

Select the **metric drop-down menu**

You can also add more detail with the drill function to an existing Metric column. While in Drill mode, select a metric column checkbox, choose a metric within the existing metric drop-down menu, and click Apply.

Slide 28 - Slide 28

Employer eServices®

Reports Home Automated Reports Custom Reports Recent Reports Help & Training News Tools Logou

Reports Home > ECR > Custom Reports > Financial > Payments by Benefit Type->Benefit Type Category->Gender

File View Data Format Last update: 11/21/2006 10:50:54 AM

PAGE-BY: none

DRILL

From: Benefit Type To: [Dropdown] Apply More options...

From: Gender To: [Dropdown] More options...

From: Benefit Type Category To: [Dropdown] Apply More options...

From: Relationship Group To: [Dropdown] Apply More options...

Keep parent while drilling

Data rows: 8 Da

Benefit Type	Gender	Benefit Type Category	Relationship Group	Household	Dependent/Other	Payments	Pay
<input type="checkbox"/> 200 <input type="checkbox"/> Medco Health	<input type="checkbox"/> Male	<input type="checkbox"/> Managed Pharmacy Benefit		\$63,068.06	\$2,616.98	\$17,974.00	\$1
	<input type="checkbox"/> Female	<input type="checkbox"/> Managed Pharmacy Benefit		\$25,675.69	\$47,417.21	\$11,614.26	\$1
	<input type="checkbox"/> Unknown	<input type="checkbox"/> Managed Pharmacy Benefit		\$0.00	\$0.00	\$72.39	
<input type="checkbox"/> 231 <input type="checkbox"/> MedImpact	<input type="checkbox"/> Male	<input type="checkbox"/> Managed Pharmacy Benefit		\$193,444.12	\$21,051.24	\$7,684.24	\$2
	<input type="checkbox"/> Female	<input type="checkbox"/> Managed Pharmacy Benefit		\$200,709.99	\$32,589.30	\$29,813.38	\$2

1. Demonstration

2. Try It!

Highlight Box
(367 x 109)
(X:0; Y:471)

You can also add more detail with the drill function to an existing Metric column. While in Drill mode, select a metric column checkbox, choose a metric within the existing metric drop-down menu, and click Apply.

Slide notes

Text Captions

Select the Relationship Category item

You can also add more detail with the drill function to an existing Metric column. While in Drill mode, select a metric column checkbox, choose a metric within the existing metric drop-down menu, and click Apply.

Slide 29 - Slide 29

Employer eServices®

Reports Home Automated Reports Custom Reports Recent Reports Help & Training News Tools Logou

Reports Home > ECR > Custom Reports > Financial > Payments by Benefit Type->Benefit Type Category->Gender

File View Data Format Last update: 11/21/2006 10:50:54 AM

PAGE-BY: none

DRILL

From: Benefit Type To: [Dropdown] Apply More options...

From: Gender To: [Dropdown] More options...

From: Benefit Type Category To: [Dropdown] Apply More options...

From: Relationship Group To: Relationship Category [Dropdown] Apply More options...

Keep parent while drilling

Click the **Apply** button

Data rows: 8 Da

Benefit Type	Gender	Benefit Type Category	Relationship Group	Subscriber	Spouse	Dependent/Other	Pay
				Payments	Payments	Payments	
200 Medco Health	<input type="checkbox"/> Male	<input type="checkbox"/> Managed Pharmacy Benefit		\$63,068.06	\$2,616.98	\$17,974.00	\$1
	<input type="checkbox"/> Female	<input type="checkbox"/> Managed Pharmacy Benefit		\$25,675.69	\$47,417.21	\$11,614.26	\$1
	<input type="checkbox"/> Unknown	<input type="checkbox"/> Managed Pharmacy Benefit		\$0.00	\$0.00	\$72.39	
231 MedImpact	<input type="checkbox"/> Male	<input type="checkbox"/> Managed Pharmacy Benefit		\$193,444.12	\$21,051.24	\$7,684.24	\$2
	<input type="checkbox"/> Female	<input type="checkbox"/> Managed Pharmacy Benefit		\$200,709.99	\$32,589.30	\$29,813.38	\$2

1. Demonstration

2. Try It!

Highlight Box (367 x 109) (X:0; Y:471)

You can also add more detail with the drill function to an existing Metric column. While in Drill mode, select a metric column checkbox, choose a metric within the existing metric drop-down menu, and click Apply.

Slide notes

Text Captions

Click the **Apply** button

You can also add more detail with the drill function to an existing Metric column. While in Drill mode, select a metric column checkbox, choose a metric within the existing metric drop-down menu, and click Apply.

Slide 30 - Slide 30

Employer eServices®

Reports Home Automated Reports Custom Reports Recent Reports Help & Training News Tools Logou

Reports Home > ECR > Custom Reports > Financial > **Payments by Benefit Type->Benefit Type Category->Gender->Relationship Category**

File View Data Format Last update: 11/21/2006 10:50:54 AM

PAGE-BY: none

DRILL

From: Benefit Type To: Apply More options...

From: Gender To: More options...

From: Benefit Type Category To: Apply More options...

From: Relationship Group To: Apply More options...

From: Relationship Category To: Apply More options...

Keep parent while drilling

Data rows: 8

Benefit Type	Gender	Benefit Type Category	Relationship Group	Subscriber	Spouse	Dependent/Other
				Subscriber	Dependent	Dependent
			Payments	Payments	Payments	
<input type="checkbox"/> 200 <input type="checkbox"/> <u>Medco Health</u>	<input type="checkbox"/> Male	<input type="checkbox"/> Managed Pharmacy Benefit		\$63,068.06	\$2,616.98	\$17,974.00
	<input type="checkbox"/> Female	<input type="checkbox"/> Managed Pharmacy Benefit		\$25,675.69	\$47,417.21	\$11,614.26
	<input type="checkbox"/> Unknown	<input type="checkbox"/> Managed Pharmacy B				

1. Demonstration
2. Try It!

Highlight Box (387 x 82) (X:0; Y:498)

You can also choose to "drill" into a single entry in your report results. If one of your categories shows as an underlined link, there are more detailed categories available within it that can be used to sort report data.

Slide notes

Text Captions

You can also choose to “drill” into a single entry in your report results. If one of your categories shows as an underlined link, there are more detailed categories available within it that can be used to sort report data.

Slide 31 - Slide 31

Employer eServices®

Reports Home Automated Reports Custom Reports Recent Reports Help & Training News Tools Logou

Reports Home > ECR > Custom Reports > Financial > Payments by Benefit Type->Benefit Type Category->Gender->Relationship Category

File View Data Format Last update: 11/21/2006 10:50:54 AM

PAGE-BY: none

DRILL

From: Benefit Type To: [Dropdown] Apply More options...

From: Benefit Type Category To: [Dropdown] Apply More options...

From: Relationship Category To: [Dropdown] Apply More options...

From: Gender To: [Dropdown] More options...

From: Relationship Group To: [Dropdown] Apply More options...

Keep parent while drilling

Data rows: 8

Benefit Type	Gender	Benefit Type	Subscriber	Spouse	Dependent/Other
Relationship Category	Relationship Category	Relationship Category	Subscriber	Dependent	Dependent
Metrics	Metrics	Metrics	Payments	Payments	Payments
<input type="checkbox"/> 200 <u>Mencho Health</u>	<input type="checkbox"/> Male	<input type="checkbox"/> Managed Pharmacy Benefit	\$63,068.06	\$2,616.98	\$17,974.00
	<input type="checkbox"/> Female	<input type="checkbox"/> Managed Pharmacy Benefit	\$25,675.69	\$47,417.21	\$11,614.26
	<input type="checkbox"/> Unknown	<input type="checkbox"/> Managed Pharmacy B			

1. Demonstration
2. Try It!

Highlight Box (387 x 82) (X:0; Y:498)

Click on an underlined category link

Click on the underlined category link.

Slide notes

Text Captions

Click on an **underlined category link**

Click on the underlined category link.

Slide 32 - Slide 32

The screenshot shows the Employer eServices interface. At the top, there are navigation tabs: Reports Home, Automated Reports, Custom Reports, Recent Reports, Help & Training, News, Tools, and Logout. Below this is a breadcrumb trail: Reports Home > ECR > Custom Reports > Financial > Payments by Benefit Type->Benefit Type Category->Gender->Relationship Category->Benefit Type Detail. A menu bar includes File, View, Data, and Format. The main content area has a 'DRILL' section with two columns of drill-down options. The left column has 'From: Benefit Type', 'From: Gender', and 'From: Relationship Group'. The right column has 'From: Benefit Type Detail', 'From: Benefit Type Category', and 'From: Relationship Category'. Each 'To:' field has a dropdown menu and a 'More options...' link. There are 'Apply' buttons for the 'Relationship Group' and 'Relationship Category' rows. A checkbox 'Keep parent while drilling' is checked. Below the drill-down section is a table with the following columns: Benefit Type, Benefit Type Detail, Gender, Benefit Type Category, Relationship Group, Relationship Category, Metrics, Subscriber, Spouse, and Dependent/Other. The table has a data row with values: 200, Medco Health, Medco Health, Male, Managed Pharmacy Benefit, \$63,068.06, \$2,616.98, and \$17,974.0. A red box highlights the 'Benefit Type Detail' column. A callout box points to the table with the text: 'Notice the additional category columns that are added. If you would like to learn more about manipulating your report results, please refer to the Manipulating Report Data tutorial.' At the bottom left, there are buttons for '1. Demonstration' and '2. Try It!'. A 'Highlight Box' is also present with coordinates (387 x 82) and (X:0; Y:498).

Slide notes

Text Captions

Notice the additional category columns that are added. If you would like to learn more about manipulating your report results, please refer to the Manipulating Report Data tutorial.