Employer eServices®		
Audience: Employer Module Length: App Last Updated: Decer	Welcome Training Re s & Brokers roximately 5 minutes nber 12, 2006	to the Help & sources Tutorial
1. Intro 3. Reports 5. 2. FAQs 4. How To 6.	Glossary 7. Reference Tutorials 8. Conclusion	Welcome to the Help and Training Resources tutorial. In this tutorial, you'll learn how to access online help resources from the Employer eServices Reports home page.

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1. Intro 3. Reports 5. 2. FAQs 4. How To 6.	Glossary 7. Reference Tutorials 8. Conclusion	As you proceed, you may use the controls at the bottom of this window to rewind, pause, or skip ahead during playback.

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1. Intro 3. Reports 5. 2. FAQs 4. How To 6.	Glossary 7. Reference Tutorials 8. Conclusion	To move from one section to another, click the menu buttons found above the playback controls.

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Employer eServices®						
Welcome to the Help & Training Resources Tutorial Audience: Employers & Brokers Module Length: Approximately 5 minutes Last Updated: December 12, 2006						
1. Intro 3. Reports 5. 2. FAQs 4. How To 6.	Glossary 7. Reference Tutorials 8. Conclusion	Also, please note that your screens may be a bit different from the ones you'll see in this tutorial. The difference depends on your contractual agreement.				

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Employer eServices®						
Welcome to the Help & Training Resources Tutorial Audience: Employers & Brokers Module Length: Approximately 5 minutes Last Updated: December 12, 2006						
1. Intro 3. Reports 5.	Glossary 7. Reference Tutorials 8. Conclusion	Finally, remember that all sample information you'll see in this tutorial is fictitious. Any resemblance to existing individuals or companies is purely coincidental.				

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Employ	er eServices®						^
Reports Ho	me Automated Reports Custom Reports I	Recent Reports	Help & Training	News	Tools	Logou	
ECR							
Welcome Test Us	er						
View Au	Itomated Reports	Help	& Training Resources	;			
	No reports are currently available.	Main	tenance Period: Nightly 10) p.m 7 a.n	n. (ET)		
	If you are set-up to receive automated reports, the	v will be E-ma	e: 1-000-051-5405 il: CustRept Help@uhc.com	h			
EETa	accessible in this location as soon as the reports ar	e <u>Help</u> v	vith a Specific Report				
View, print	avanable.	Frequ	ently Asked Questions				≣
and export reports	<u>View additional reports created for you this mont</u> other months within the past year.	<u>h and all</u> <u>Glossa</u> Opline	ary of Terms Tutorials				
eServices	<u>ourer months mann are post year</u>	Printa	ble Reference Materials				
Reporting has	;						
created for vou.		Rep	orting News				
Run Cu	stom Penorts	11/13	/2006				
Run Cu.		Inpati	ent Event Data Unavailable				
		10/20	/2006				
	Claim Expenses by Size of Payment	Memb	Membership Issue Affects Some Customers 10/02/2006				
ALL ALL	🕮 <u>Claim Lag Study</u>	10/02					
Create, edit.	Detail Payment	<u>"Perce</u> via Al	ent of Savings" and "Shared S Itomated Reporting	avings" Rep	orts Now .	Available	
export and	Detail Payment - Non Confidential	<u></u>	conacoa reporting				
own reports	Carge Loss Claim Payments	More	News				
using up-to- 36 months of	Payments by benenic Type						
data.		Repo	rting Tools				4
		There are tw	o ways to access H	elp and T	raining	1	
1. Intro	3. Reports 5. Glossary 7. Reference	resources fr	om the Employer eS	ervices F	Reporti	ng	
Z. FAQS	4. How To 6. Tutomais 8. Conclusion	home page.	Both options will br	ing you to	o the sa	ame	
		set of resou	rces.				

There are two ways to access Help and Training resources from the Employer eServices Reporting home page. Both options will bring you to the same set of resources.



Employer eServices®	<u>^</u>
Reports Home Automated Reports Custom Reports I	Recent Reports Hel Highlight-Boxing News Tools Logou
ECR	
Welcome Test User	
View Automated Reports	Help & Training Resources
No reports are currently available.	Maintenance Period: Nightly 10 p.m 7 a.m. (ET) Phone: 1-800-651-5465 will be F-mail: CustRent Heln@ubc.com
accessible in this location as soon as the reports ar available.	e Help with a Specific Report Frequently Asked Questions
and export <u>View additional reports created for you this mont</u> reports <u>other months within the past year.</u> eServices	h and all Glossary of Terms Online Tutorials
Customer Reporting has created for	Printable Reference Materials
you.	11/13/2005
Run Custom Reports	Inpatient Event Data Unavailable
E Financial (Data Current Through May 31, 2006) E Claim Expenses by Size of Daymont	10/20/2006
Claim Lag Study	Membership Issue Affects Some Customers
Detail Payment	"Percent of Savings" and "Shared Savings" Reports Now Available
Create, edit, 🔛 <u>Detail Payment - Non Confidential</u>	via Automated Reporting
print your III Large Loss Claim Payments	More News
using up-to- Payments by Benefit Type	
data. Payments By Month	Reporting Tools
1. Intro 3. Reports 5. Glossary 7. Reference	The first method is to click the Help and Training menu link at the top of the page.
2. FAQs 4. How To 6. Tutorials 8. Conclusion	1 1 9

The first method is to click the Help and Training menu link at the top of the page.



Employ	ver eServices®					
Reports Ho	me Automated Reports Custom Reports F	lecent Reports	Help & Training	News	Tools	Logou
ECR						
Welcome Test Us	er					
View Au	tomated Reports	Help & 1	Training Resources	;		
	No reports are currently available.	Maintena	ance Period: Nightly 10) p.m 7 a.m	n. (ET)	
	If you are set-up to receive automated reports, the	v will be F-mail: (-800-651-5465 SustRept Help@ubc.com			
EBE	accessible in this location as soon as the reports are	Help with a	a Specific Report			
View, print	available.	Frequently	Asked Buestions			=
and export	<u>View additional reports created for you this month</u>	h and all Glossary of	(16308-88)			
eServices	<u>okiel mondis widin die past yean</u>	Printable R	teference Materials			
Customer Reporting has	5					
created for		Reportin	na News			-
Due Cu	stom Doporto	11/13/200	16			
Kun Cu		Inpatient E	<u>Event Data Unavailable</u>			
	Imancial (Data Current Inrough May 31, 2006)	10/20/200	16			
	Claim Expenses by Size of Payment	<u>Membershi</u>	ip Issue Affects Some Cu	istomers		
Athen	E <u>Claim Lag Study</u>	10/02/200	16			
Croate edit	Detail Payment Image: Detail Payment	<u>"Percent ol</u> via Automa	<u>f Savings" and "Shared S</u> ated Reporting	iavings" Repo	orts Now	<u>Available</u>
export and			<u>acca reporting</u>			
print your own reports		More News	<u>s</u>			
using up-to- 36 months of	Payments by Benerit Type					
data.	Payments by Month	Reportin	ng Tools			
		The second is t	o select one of th	e individu	ual link	s found
1. intro	3. Reports 5. Glossary 7. Reference	in the Help and	Training section.			
2. FAQS	<u>4. How to</u> <u>6. Tutoriais</u> <u>8. Conclusion</u>		_			

The second is to select one of the individual links found in the Help and Training section.



Employ	er eServices®	<u>^</u>
Reports Ho	me Automated Reports Custom Reports F	Recent Reports Help & Training News Tools Logou
ECR		2
Welcome Test Us	er	
View Au	itomated Reports	Help & Training Resources
	No reports are currently available.	Maintenance Period: Nightly 10 p.m 7 a.m. (ET) Phone: 1-900-651-5465
	If you are set-up to receive automated reports, the	y will be E-mail: CustRept_Help@uhc.com
Electra	accessible in this location as soon as the reports are	e Help with a Specific Report
View, print		Frequent what suestions
and export reports	View additional reports created for you this mont other more	h and all pssary or lerms
eServices Customer	Click the Frequently Asked Qu	estions link able Reference Materials
Reporting has	s cilicitation requesting station and	
created for you.		Reporting News
Run Cu	stom Reports	11/13/2006
	E 📮 Financial (Data Current Through May 31, 2006)	Inpatient Event Data Unavailable
	Claim Expenses by Size of Payment	10/20/2006
	Detail Payment	10/02/2006 "Percent of Savings" and "Shared Savings" Reports Now Available
Create, edit,	Detail Payment - Non Confidential	via Automated Reporting
export and print your	Large Loss Claim Payments	More News
own reports using up-to-	Payments by Benefit Type	MOLE MEWSAL
36 months of	Payments By Month	Poporting Tools
data.	<u>n</u>	
1. Intro	3. Reports 5. Glossary 7. Reference	We'll begin by selecting the Frequently Asked
2. FAQs	4. How To 6. Tutorials 8. Conclusion	Questions link in the Help and Resources section.

We'll begin by selecting the Frequently Asked Questions link in the Help and Resources section.



Employer eServices®	
номе	REPORTS HOW TO GLOSSARY <u>TUTORIALS</u> REFERENCE
Online Help: eServices Customer Reporting	
HOME FAQS KNOV	WN ISSUES RELEASE NOTES
FREQUENTLY ASKHīghlighQBobkESTION	S (FAQs)
Click [+/-] to view FAQs for the selected topic	
[+/-] Access to the System, Policy Nu [+/-] Timing/Availability of Data and [+/-] Report Results [+/-] Data [+/-] Known Issues [+/-] Training, Help and "How To" Ste	mbers, and Reports
What are the minimum requirement	<u>Go to Top</u> s to use eServices Customer
Reporting?	
1. Intro 3. Reports 5. Glossary 7. Reference 2. FAQs 4. How To 6. Tutorials 8. Conclusion	The Online Help Home page displays. Note that we have been taken directly to the Frequently Asked Questions section.

The Online Help Home page displays. Note that we have been taken directly to the Frequently Asked Questions section.



Employer eServices [®]					
Номе	REPORTS	но то	GLOSSARY	TUTORIALS	REFERENCE
Online Help: eServices Customer Reporting					
HOME FAQS KNOWN	ISSUES REL	EASE NOTES			
FREQUENTLY ASKED QUESTIONS	(FAQs)				
Click [+/-] to view FAQs for the selected topic:					
Image: Click the [+/-] link to expand [+/-] Training, Help and "How To" Steps	ber s, and Ri ports	eports			
What are the minimum requirements Reporting?	to use eS	ervices (ustomer	<u>Go to Top</u>	
1. Intro 3. Reports 5. Glossary 7. Reference 2. FAQs 4. How To 6. Tutorials 8. Conclusion	To view s click the [pecific que +/-] symbol	stions and a	answers on a	a topic,

To view specific questions and answers on a topic, click the [+/-] symbol.



Employer eServices [®]					
номе	REPORTS	ноw то	GLOSSARY	TUTORIALS	REFERENCE
Online Help: eServices Customer Reporting					
HOME FAQS KNOWN	ISSUES R	ELEASE NOTES			
FREQUENTLY ASKED QUESTIONS	(F A Q s))			
Click [+/-] to view FAQs for the selected topic:					
[+/-] Access to the System, Policy Numb • What are the minimum required	oers, and ments to us	Reports e eServices Cu	istomer Repor	ting?	
 What I velrughtighteBox do I have How do I change my access less What should I do if I have access to multiple the second se	Click Qu	estion link]		
<u>Can I pick and choose which re</u> <u>Why don't I have access to con</u> Where can I get a census report	fidential rep fidential rep rt?	<u>corts?</u>			
Where can I find membership/e Who should I contact if the rep	eligibility inf ort I need is	ormation? s not available	to me?		
[+/-] Timing/Availability of Data and Re	ports				
[+/-] Report Results					
[+/-] Data					
[+/-] Known Issues [+/-] Training, Help and "How To" Steps					
1. Intro 3. Reports 5. Glossary 7. Reference 2. FAQs 4. How To 6. Tutorials 8. Conclusion	Click on view.	the question	n and answe	er that you'd	like to

Click on the question and answer that you'd like to view.



	Go to Top
What level of access do I have?	
You can determine your access level by answ visible on the Reports Home screen:	vering the following questions based upon content
 Do you see a section labeled Run Custo If this section appears, click the Meet to Question 2. 	m Reports? lical folder under Run Custom Reports and go
 If the section does not appear, you I 	have Standard access.
2. Which report is listed first under the Med	lical folder?
If "Claim Experience Report" is listed	d first, you have Select access.
 If "Bill Countivity Month" is listed first 	, you have Expanded access.
	Go to Top
How do I change my access level?	
Contact your representative for more inform switching your security level (i.e. confidential	ation about buy-ups to higher levels of reporting or vs. non-confidential).
	Go to Top
What should I do if I have access to	the wrong policy?
1. Intro 3. Reports 5. Glossary 7. Reference 2. FAQs 4. How To 6. Tutorials 8. Conclusion	The page automatically navigates to the question and answer you have selected.

The page automatically navigates to the question and answer you have selected.



	<u>Go to Top</u>
What level of access do I have?	
You can determine your access level by answe visible on the Reports Home screen:	ring the following questions based upon content
 Do you see a section labeled Run Custon If this section appears, click the Medito Question 2. 	n Reports? cal folder under Run Custom Reports and go
 If the section does not appear, you have 	ave Standard access.
2. Which report is listed first under the Medi	cal folder?
If "Claim Experience Report" is listed	first, you have Select access.
How do I change my access level? Contact your representative for more informat switching your security level (i.e. confidential o	Click the Go to Top link ting or /s. non-confidential).
	Go to Top
What should I do if I have access to t	he wrong policy?
1. Intro 3. Reports 5. Glossary 7. Reference 2. FAQs 4. How To 6. Tutorials 8. Conclusion	To return to the Online Help home page, click the Go to Top link found at the bottom of each Q&A item.

To return to the Online Help home page, click the Go to Top link found at the bottom of each Q&A item.



3 Employer eServices®	
Online Help: eServices Customer Reporting	GLUSSARY IUTURIALS REFERENCE
▼ FINANCIAL ▼ MANAGED PHARMAG	Click the Reports tab
FREQUENTLY ASKED QUESTIONS (F A Q s)
Click [+/-] to view FAQs for the selected topic:	
[+/-] Access to the System, Policy Numbe what are the minimum requiremed what level of access do I have? How do I change my access leve what should I do if I have access why do I have access to multiple Can I pick and choose which repu- why don't I have access to confid where can I get a census report? where can I get a census report? where can I find membership/eli who should I contact if the report [+/-] Timing/Availability of Data and Report [+/-] Data [+/-] Data	rs, and Reports ents to use eServices Customer Reporting? 2 2 2 2 2 2 2 2 3 3 3 4 4 4 4 4 5 5 5 5 5 5 5 5 5 5 5 5 5
[+/-] Training, Help and "How To" Steps	
1. Intro 3. Reports 5. Glossary 7. Reference 2. FAQs 4. How To 6. Tutorials 8. Conclusion	Next, we'll review the help resources available for specific reports. To begin, click the Reports tab.

Next, we'll review the help resources available for specific reports. To begin, click the Reports tab.



Employer eServices®	<u>^</u>
HOME REP	ARTS HOW TO GLOSSARY TUTORIALS REFERENCE
Online Help: eServices Customer Reporting	7
▼ FINANCIAL ▼ MANAGED PHANGNIGH	(Box) ▼ MEDICAL ▼ MEMBERSHIP
REPORT HELP	
This section of Online Help lists the interactive re and provides links to support documentation for :	ports available within each report category, specific reports.
Custom reports are run interactively through the determine the population, dates, and other condi	e reporting application. The reports let you itions you want to analyze. <u>Learn more</u> .
The support documentation includes:	
The report's definitionA sample report	
The data the report includes/excludes by def	fault
 Steps to run the report A list of the details you can add to the report 	t (Report On; Drill*)
A list of the items you can limit your results	to (Filter On)
Printing options	
* The "Drill" feature is only available with Expand	ded services.
CATEGORY REPORT	NAME SEL EXP
Financial Claim Expenses by Size of	Payment •
Claim Lag Study	• •
1. Intro 3. Reports 5. Glossary 7. Reference 2. FAQs 4. How To 6. Tutorials 8. Conclusion	The Report Help page displays. Quick links to the four primary report categories are displayed at the top of the page.

The Report Help page displays. Quick links to the four primary report categories are displayed at the top of the page.



Employer eServices [®]	
	PORTS HOW TO GLOSSARY TUTORIALS REFERENCE
Online Help: eServices Customer Reporting	
▼ FINANCIAL ▼ MANAGED PHARMA	CY ▼ MEDICAL ▼ MEMBERSHIP
REPORT HE Claim Expenses by Size of Payment Claim Lag Study Detail Payment This sectic Detail Payment - Non Confidential and provid Financial Managed Ad Hoc Custom re Detail Payments by Benefit Type determine Payments by Benefit Type The support Premium Managed Ad Hoc Premium vs Claims - Paid The report's deminstor A sample report The data the report includes/excludes by do Steps to run the report A list of the details you can add to the report A list of the items you can limit your results Printing options	eports available within each report category, specific reports. reporting application. The reports let you itions you want to analyze. <u>Learn more</u> .
* The "Drill" feature is only available with Expan	nded services.
CATEGORY CATEGORY REPOR	T N A M E SEL EXP f Payment • •
1. Intro 3. Reports 5. Glossary 7. Reference 2. FAQs 4. How To 6. Tutorials 8. Conclusion	You may hover over each category to view links to specific reports.

You may hover over each category to view links to specific reports.



Employer eServices®	
HOME REPO	DRTS HOW TO GLOSSARY <u>TUTORIALS</u> REFERENCE
Online Help: eServices Customer Reporting	
▼ EINANCIAL ▼ MANAGED PHARMACY	/ ▼ MEDICAL ▼ MEMBERSHIP
REPORT HELP	
This section of Online Help lists the interactive rep and provides links to support documentation for s	ports available within each report category, specific reports.
Custom reports are run interactively through the determine the population, dates, and other condit	reporting application. The reports let you ions you want to analyze. <u>Learn more</u> .
The support documentation includes:	
 The report's definition A sample report The data the report includes/excludes by defined at the report Steps to run the report A list of the details you can add to the report A list of the items you can limit your results the Printing options * The "Drill" feature is only available with Expand 	ault (Report On; Drill*) o (Filter On) ed services.
CATEGORY REPORT Highlight Box Financial Image: Claim Expenses b(Stark 66) Image: Claim Lag Study (X:11); Y:400	NAME SEL EXP Payment • • 3) • •
1. Intro 3. Reports 5. Glossary 7. Reference 2. FAQs 4. How To 6. Tutorials 8. Conclusion	These same categories and links are repeated in table format further down the page.

These same categories and links are repeated in table format further down the page.



Employer eServices®	<u>^</u>
HOME REPO	DRTS HOW TO GLOSSARY <u>TUTORIALS</u> REFERENCE
Online Help: eServices Customer Reporting	
▼ FINANCIAL ▼ MANAGED PHARMACY	MEDICAL MEMBERSHIP
REPORT HELP	· · · · · · · · · · · · · · · · · · ·
This section of Online Help lists the interactive rep and provides links to support documentation for s Custom reports are run interactively through the	ports available within each report category, specific reports. reporting application. The reports let you
determine the population, dates, and other condit	ions you want to analyze. <u>Learn more</u> .
The support documentation includes:	
 A sample report A sample report The data the report includes/excludes by def Steps to run the report A list of the details you can add to the report A list of the items you can limit your results t 	ault : (Report On; Drill*) to (Filter On)
Printing options	
* The "Drill" feature is only available with Expand	led services.
CATEGORY REPORT	NAME SEL EXP
Financial Claim Expenses by Size of I	Payment • •
Claim Lag Study	• •
1. Intro 3. Reports 5. Glossary 7. Reference 2. FAQs 4. How To 6. Tutorials 8. Conclusion	Scroll down to access additional report categories.

Scroll down to access additional report categories.



This section of (and provides lin	Online ks to	Help lists the interactive r support documentation for	elp lists the interactive reports available within each report category, pport documentation for specific reports.						
Custom reports determine the p	Custom reports are run interactively through the reporting application. The reports let you determine the population, dates, and other conditions you want to analyze. Learn more.								
The support doo	The support documentation includes:								
The report	s defi	nition							
A sample re	eport								
The data th	e rep	ort includes/excludes by d	efault				=		
 Steps to rul 	n the	report							
 A list of the 	deta	ils you can add to the repo	rt (Report On; Drill*)						
 A list of the 	item	s you can limit your results	; to (Filter On)				N		
Printing opt	ions						14		
* The "Drill" fea	ture	s only available with Expan	nded services.						
CATEGORY		R E P OARI	mationa m E	S E L	EXP				
Financial		Claim Expenses by Size of Claim	(X 580) f. Rayment	•	•				
		Claim Lag Study		•	•				
	n	Detail Payment +		•	•				
		Detail Payment - Non-Cor	nfidential	•	•				
		Large Loss Claim Paymen	<u>its</u> †	•	•				
		Payments by Benefit Type	1	•	•				
		Payments by Month	ayments by Month						
		Premium vs. Claims – Pai	mium vs. Claims - Paid + •						
	-						_		
1. Intro 3. Reports	5. Glo	ssary 7. Reference	Scroll down to acces	ss ado	ditional rep	ort categor	ies.		
2 FAOs 4. How To	6. Tut	rials 8. Conclusion							
(X:0; Y:470)									
(-,								

Scroll down to access additional report categories.

20 of 48





In this example, we'll review help information for the Membership by Month report.



12/12/2006

Employer eServices®			<		
	HOME RE	PORTS HOW TO GLOSSARY TUTORIA	S REFERENCE		
Online Help: eServices Customer Re	porting				
- FINANCIAL	🕶 MANAGED PHARMA	CY - MEDICAL - MEMBERSHIP	≡		
MEMBER Shinghlight BBxY M	ONTH				
Sample Report	Category: Members Availability: Select Ex	hip Funding: ASO and Fully Insured			
Report Terminology How to Run this Report	This report provides a months you select.	count of subscribers and their dependents during	g the		
<u>Drilling</u> <u>Printing</u>	It is useful for evaluat	ing changes in membership over time.			
The results of this report are limited to your choice of either medical or managed pharmacy benefits. (This determination is made when you run the report.)					
Sample Report		<u>Go</u>	<u>to top</u>		
1. Intro 3. Reports 5. Glos 2. FAQs 4. How To 6. Tuto	sary 7. Reference rials 8. Conclusion	A report-specific help page displays.			

A report-specific help page displays.



Employer eServices®	<u>^</u>
HOME RE	PORTS HOW TO GLOSSARY <u>TUTORIALS</u> REFERENCE
Online Help: eServices Customer Reporting	
▼ FINANCIAL 🔡 ▼ MANAGED PHARMA	CY ▼ MEDICAL ▼ MEMBERSHIP
MEMBERSHIP BY MONTH	
Sample Report Report Terminology How to Run this Report Drilling Printing Sample Report Sample Report	hip Funding: ASO and Fully Insured spanded Level Reporting count of subscribers and their dependents during the Highlight Box ing change (156m 485) ership over time. (X:248; Y:137) ort are limited to your choice of either medical or enefits. (This determination is made when you run the <u>Go to top</u>
1. Intro 3. Reports 5. Glossary 7. Reference 2. FAQs 4. How To 6. Tutorials 8. Conclusion	At the top of the page, you'll find a summary of basic information regarding the report you have selected.

At the top of the page, you'll find a summary of basic information regarding the report you have selected.



Employer eServices®	~
HOME RE	PORTS HOW TO GLOSSARY <u>TUTORIALS</u> REFERENCE
Online Help: eServices Customer Reporting	
▼ FINANCIAL ▼ MANAGED PHARMA	CY ▼ MEDICAL ▼ MEMBERSHIP
MEMBERSHIP BY MONTH	
Category: Members Availability: Select Ex Report Termin nay How to Rep t Click the Sample Report link Drilling Printing Embedded Filter The results of this report managed pharmacy be report.)	hip Funding: ASO and Fully Insured panded Level Reporting nanges in membership over time.
Sample Report	<u>Go to top</u>
1. Intro 3. Reports 5. Glossary 7. Reference 2. FAQs 4. How To 6. Tutorials 8. Conclusion	For more detailed information, choose one of the headings on the left, such as Sample Report.

For more detailed information, choose one of the headings on the left, such as Sample Report.



	Sample Rep	ort						2		
	Membership Year/Month	Sinale Subscribers	Subscribers plus Spouse	Subscribers plus Child/Children	Subscribers	Total Subscribers	Non- Positively Enrolled Dependents	Positively Enrolled Dependents	Total Members	
	2001-01	2,872	1,161	379	1,969	6,381	0	7,492	13,873	
	2001-02	2,927	1,185	381	2,014	6,507	000	7,644	14,151	
	2001-03	2,960	1,192	385	2,038	6,575	Ū	7,720	14,295	
	2001-04	2,985	1,187	384	2,069	6,625	0	7,809	14,434	
	2001-05	2,988	1,182	383	2,041	6,594	0	7,725	14,319	
	2001-06	3,139	1,181	385	2,020	6,725	0	7,689	14,414	
	Total	17,871	7,088	2,297	12,151	39,407	0	46,079	85,486	
	Report Tern The following metr Membership Yea The year ar Non-Positively E The estimat	n i n o l o g ics and attri r/Month nd month in nrolled De	y butes are fo which partio pendents of spouses,	und in this re sipants were a children, and	port by def actively enro other indiv	ault: C	Click Go to nefit plan. ad to the sub	Top link	have	
1. Int 2. FA	ro 3. Reports Qs 4. How To	5. Glos	isary 7. rials 8. (Reference Conclusion	After re may rei Top linl	viewing th turn to the <.	ne informa top of the	tion you ha page by c	ave sele clicking a	cted, you any Go to

After reviewing the information you have selected, you may return to the top of the page by clicking any Go to Top link.



3 Employer eServices®				>
HOME REPORTS Highlight Box	LOSSA	RY <u>TUTO</u>	RIALS REF	ERENCE
Online Help: eServices Customer Reporting			,	
▼ FINANCIAL ▼ MANAGED PHARMACY ▼ MED Click the	How	To tab		
REPORT HELP				
This section of Online Help lists the interactive reports available within ea and provides links to support documentation for specific reports.	ch repor	t category	,	
Custom reports are run interactively through the reporting application. The determine the population, dates, and other conditions you want to analyz	ie repor e. <mark>Lear</mark>	ts let you n more.		
The support documentation includes:				
The report's definitionA sample report				
 The data the report includes/excludes by default Steps to rup the report 				
 Steps to run the report A list of the details you can add to the report (Report On: Drill*) 				
A list of the items you can limit your results to (Filter On)				
Printing options				
* The "Drill" feature is only available with Expanded services.				
CATEGORY REPORT NAME	S E L	EXP		
Financial Claim Expenses by Size of Payment	•	•		
Claim Lag Study	•	•		
1. Intro 3. Reports 5. Glossary 7. Reference				
<u>2. FAQS</u> <u>4. HOW TO</u> <u>0. TUTOHAIS</u> <u>8. CONCLUSION</u>				

Let's continue by taking a look at the How To tab.



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▼ GETTING STARTED ▼ RUNNING A R	EPORT 🔻 WORKING WITH RESULTS		
HOW TO INSTRUCTIONS			
"How To" provides instructions for using the rep three categories:	orting application. It is split into the following		
1. <u>Getting Started</u>			
2. <u>Running a Report</u>			
3. <u>Working with Results</u>			
Getting Started			
1. The Reports Home Screen			
2. <u>Site Navigation</u>			
3. Automated Reports			
4. Custom Reports			
5. Your Recent Reports			
6. <u>Report Templates</u>			
7. Your Preferences			
Running a Report			
1. Intro 3. Reports 5. Glossary 7. Reference 2. FAQs 4. How To 6. Tutorials 8. Conclusion	On this tab, you'll find a number of helpful step-by-step guides for completing tasks within the reporting application.		

On this tab, you'll find a number of helpful step-by-step guides for completing tasks within the reporting application.



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	BHFBORT ▼ WORKING WITH RESULTS
HOW TO INSTRUCTIONS	
"How To" provides instructions for using the rep three categories: 1. <u>Getting Started</u> 2. <u>Running a Report</u> 3. <u>Working with Results</u>	porting application. It is split into the following
Getting Started	
1. The Reports Home Screen 2. Site Navigation 3. Automate 323 (2019) 4. Custom (%599) 19250) 5. Your Recent Reports 6. Report Templates 7. Your Preferences Running a Report	
1. Intro 3. Reports 5. Glossary 7. Reference 2. FAQs 4. How To 6. Tutorials 8. Conclusion	As with other tabs, you may access information using the drop-down menus at the top of the page, or the individual links below.

As with other tabs, you may access information using the drop-down menus at the top of the page, or the individual links below.



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номе <u>ке</u>	PORTS HOW TO GLOSS	ARY <u>TUTORIALS</u> REFE	RENCE
Online Help: eServices Customer Reporting			
▼ GETTING STARTED ▼ RUNNING A R	EPORT 🔻 WORKING WITH RE	SULTS	
Running a Re	port: Overview of Steps		
HOW TO INSTRUCTIONS Select a Repo	ort		
Select a Population of Charles of	llation (Customer Structure)		
"How To" provides instructions for select Dates	r ulat Dennes a Population	the following	3
three categories: Add Details	o Yehighlig≢ne®o%		
1. <u>Getting Started</u> Light Report	Results		
	teps		
Click the Add Details to Your Report link	Screen		
Cancel a Rep	ort Request		
Getting Started Use a Templa	te to Run a Report		
Send Output	Straight to Excel/PDF		
1. The Reports Home Screen			
2. Site Navigation			
3. Automated Reports			
4. <u>Custom Reports</u>			
6 Depart Templates			
7 Your Preferences			
7. Tour Preferences			
Running a Report			
1. Intro 3. Reports 5. Glossary 7. Reference	in this example, we'll rese	earch the steps to add	details
2. FAQs 4. How To 6. Tutorials 8. Conclusion	το ατεροπ.		

In this example, we'll research the steps to add details to a report.



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HOME REP	DRTS HOW TO GLOSSARY TUTORIALS REFERENCE		
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▼ GETTING STARTED ▼ RUNNING A RE	PORT VORKING WITH RESULTS		
ADD DETAILS TO YOUR REPORT			
How do I advict the bance where I add more detain How will my report bance where I add more detain What are attrib How do I searc	Is to it? ails to my report? link		
	Go to Top		
How do I add details to my report? Adding details to your report lets you distribute results into new and meaningful areas of study. Adding more details to a report is an advanced option and is not required. Each report contains a different set of attributes to pick from			
While running the report:			
 Click the Show Advanced Options button. The screen expands to show the optional steps. Locate the step to Add More Details to this Report. 			
1. Intro 3. Reports 5. Glossary 7. Reference 2. FAQs 4. How To 6. Tutorials 8. Conclusion	In this example, we'll research the steps to add details to a report.		

In this example, we'll research the steps to add details to a report.



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How do I add details to my report?		
Adding details to your report lets you distribute Adding more details to a report is an advanced o a different set of attributes to pick from.	results into new and meaningful areas of study. option and is not required. Each report contains	
While running the report:		
 Click the Show Advanced Options buttom The screen expands to show the option. Locate the step to Add More Details to th For most reports, this is Step 3. Double-click the attribute you want to add After you pick an attribute, it will appea To select multiple attributes, hold down and double-click your last selection. Alternatively, click ▶ [Move to Select Up-to-6 selections are allowed on most Follow the Continue button. The report is submitted for production up 	al steps. is Report. to your investigation. r in the list of "Selected" attributes. the CTRL key while making your selections, ed] to make a selection. reports. maining steps. Inless Click the Go to Top link	
How will my report change when I add more details to it?		
1. Intro 3. Reports 5. Glossary 7. Reference 2. FAQs 4. How To 6. Tutorials 8. Conclusion	After reviewing the information you have selected, you may return to the top of the page by clicking any Go to Top link.	

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HOME RE	PORTS HOW TO Highlight Box TUTORIALS REFERENCE			
Online Help: eServices Customer Reporting				
▼ GETTING STARTED ▼ RUNNING A	Click the Glossary tab			
ADD DETAILS TO YOUR REPORT				
How do I add details to my report?				
How will my report change when I add more det	ails to it?			
What are attributes and values?				
How do I search for a particular attribute?				
	<u>Go to Top</u>			
How do I add details to my report?				
Adding details to your report lets you distribute r	esults into new and meaningful areas of study.			
Adding more details to a report is an advanced of a different set of attributes to pick from	ption and is not required. Each report contains			
a unterent set of attributes to pick from.				
while running the report:				
1. Click the Show Advanced Options button.				
The screen expands to show the optional steps. Joint the step to Add Mare Datails to this Depart.				
1 Intro 3 Reports 5 Glossany 7 Reference	Let's look at another valuable help resource, the			
2. FAOs 4. How To 6. Tutorials 8. Conclusion	Glossary tab.			

Let's look at another valuable help resource, the Glossary tab.



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A B C D E F G H I J K L M I	V 0 P Q R S T U V W X Y Z			
GLOSSARY – A				
	<u>Go to top</u>			
Abuse and Fraud				
[Function: Metric]				
The amount of submitted charges not covered due to wi care claim.	llful and material misrepresentation of a health			
Found in the following report by default: Distribution of Ineligible Charges 				
Option to add to the following report: Medical Dollar Ad Hoc				
Show/Hide the Claim Reduction table.	Show/Hide the Claim Reduction table.			
	Go to top			
Accident				
1. Intro 3. Reports 5. Glossary 7. Reference 2. FAQs 4. How To 6. Tutorials 8. Conclusion	The Glossary tab contains definitions and other helpful information on terms and acronyms used within the Customer Reporting site.			

The Glossary tab contains definitions and other helpful information on terms and acronyms used within the Customer Reporting site.



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A B C D E F G H I J K L	N O P Q R S T U V W X Y Z		
GLOSSARY – A			
	Click the letter 'M'		
	<u>Go to top</u>		
Abuse and Fraud			
[Function: Metric]			
The amount of submitted charges not covered due to wi care claim.	llful and material misrepresentation of a health		
Found in the following report by default: Distribution of Ineligible Charges			
Option to add to the following report:			
Show/Hide the Claim Reduction table.			
	Go to top		
Accident			
1. Intro 3. Reports 5. Glossary 7. Reference 2. FAQs 4. How To 6. Tutorials 8. Conclusion	Entries within the glossary are listed alphabetically. In this example, we'll research the acronym MDC.		

Entries within the glossary are listed alphabetically. In this example, we'll research the acronym MDC.



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HOME REPORTS HOW TO GLOSSARY TUTORIALS REFERENCE			
Online Help: eServices Customer Reporting			
A B C D E F G H I J K L M N O P Q R S T U V W X Y Z 			
GLOSSARY - M			
<u>Go to top</u>			
MA Surcharge			
[Function: Value]			
An additional amount added to the cost of health care services rendered within Massachusetts, and earmarked to fund other health care services offered by the state.			
Parent Attribute:			
Payment Type Category			
<u>Go to top</u>			
Male			
[Function: Value]			
A gender comprised of men and boys.			
Parent Attribute:			
 <u>Gender</u> 			
1. Intro 3. Reports 5. Glossary 7. Reference 2. FAQs 4. How To 6. Tutorials 8. Conclusion			

A list of terms that begin with the letter 'M' display.



	~
A benefit that helps cover the cost of the rehabilitation for persons unable to maintain employment due to illness or injury.	
Parent Attribute:	
Benefit Type Category	
<u>Go to top</u>	
Managed Pharmacy	
[Function: Value]	
A line of coverage that helps offset the full cost of prescription drugs, and channels utilization to certain types (e.g., generic) and methods of obtaining (e.g., mail order) drugs that are designed to be cost effective.	
Parent attributes:	
Benefit Payment Apimation	
Healthcare Cost Category Detail (785 x 580)	
 Healthcare Cost Category Roll-up (X:0; Y:0) 	
<u>Go to top</u>	
Managed Pharmacy Age Hierarchy	
[Function: Hierarchy]	
Classifies people with managed pharmacy claims based on the number of years elapsed since their date of birth.	
Includes the following levels of detail:	
1. Intro 3. Reports 5. Glossary 7. Reference 2. FAQs 4. How To 6. Tutorials 8. Conclusion (X:0; Y:470) (X:0; Y:470) Scroll down as necessary to reach the demonstration	esired term.

Scroll down as necessary to reach the desired term.



	Go	to top
	MDC Category	
	Classifies all possible principal diagnoses (from ICD-9-CM) into 25 mutually exclusive diagnosis The diagnoses in each MDC (Major Diagnostic Category) correspond to a single organ system or etiology and, in general, are associated with a particular medical specialty.	areas.
	Items of Note: ■ Level 1 (most general) of the MDC and philiplic Biograrchy's <mark>2 levels.</mark>	
	Option to add to the following report:	(m)
	Inpatient Event Ad Hoc	
	Go	to top
	MDC Code	
	[Function: Attribute]	
	A unique numerical identifier attributed to a specific MDC (Major Diagnostic Category).	
	Items of Note:	
	 MDC is a classification system that categorizes all possible principal diagnoses (from IC CM) into 25 mutually exclusive diagnosis areas. The diagnoses in each MDC (Major Diagnostic Category) correspond to a single organ system or etiology and, in general, associated with a particular medical specialty. 	CD-9- are
	Level 1 (most general) of the MDC and DRG Hierarchy's 2 levels.	
	Option to add to the following report:	
1. in 2. FA	Intro 3. Reports 5. Glossary 7. Reference FAQs 4. How To 6. Tutorials 8. Conclusion	ons contain additional nformation.

Note that many glossary definitions contain additional notes, including links to related information.



		<u>Go to top</u>				
	MDC Category					
	[Function: Attribute]					
	Classifies all possible principal diagnoses (from ICD-9-C The diagnoses in each MDC (Major Diagnostic Category) etiology and, in general, are associated with a particular	M) into 25 mutually exclusive diagnosis areas.) correspond to a single organ system or medical specialty.				
	Items of Note:					
	 Level 1 (most general) of the <u>MDC and DRG Hi</u> Option to add to the following report: 	Click the Go to Top link				
	 Inpatient Event Ad Hoc 	- tighlight taox				
	MDC Code					
	[Function: Attribute]					
	A unique numerical identifier attributed to a specific MDC	C (Major Diagnostic Category).				
	Items of Note:					
	 MDC is a classification system that categorizes CM) into 25 mutually exclusive diagnosis areas Diagnostic Category) correspond to a single or presented with a particular medical specification. 	all possible principal diagnoses (from ICD-9- :. The diagnoses in each MDC (Major ·gan system or etiology and, in general, are				
	 Level 1 (most general) of the MDC and DRG Hi 	erarchy's 2 levels.				
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A B C D E F G H I J K L M N	Click the Tutorials link
GLOSSARY – M	
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MA Surcharge	
[Function: Value]	
An additional amount added to the cost of health care se earmarked to fund other health care services offered by	rvices rendered within Massachusetts, and the state.
Parent Attribute:	
 <u>Payment Type Category</u> 	0.4.4.4
	<u>Go to top</u>
Male	
[Function: Value]	
A gender comprised of men and boys.	
Parent Attribute: <u>Gender</u>	
1. Intro 3. Reports 5. Glossary 7. Reference 2. FAQs 4. How To 6. Tutorials 8. Conclusion	Next, let's move ahead to the Tutorials link.

Next, let's move ahead to the Tutorials link.



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The Tutorials section offers a number of easy to use audio-visual presentations on common reporting tasks.



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Advanced Reporting	Dial Up Users			
<u>Creating Group Segment Filters</u> <u>Using Advanced Options</u> <u>Manipulating Report Data</u> <u>Creating Report Data</u>	If you have difficulty viewing the Reference Material link below t tutorial content.	tutorials, click the Downloadable o access printable versions of		
<u>Creating Group Segment Filters</u> <u>Using Advanced Options</u> <u>Manipulating Report Data</u> <u>Creating Report Templates</u> <u>Drilling Report Data*</u> <u>Running Ad Hoc Reports*</u> * Available to Expanded users only	If you have difficulty viewing the Reference Material link below to tutorial content.	utorials, click the Downloadable o access printable versions of <u>Plug-ins</u> Download the FLASH and Adobe Acrobat Reader plug-ins to run		

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Abuse and Fraud	
[Function: Metric]	
The amount of submitted charges not covered due to w care claim.	illful and material misrepresentation of a health
Found in the following report by default: <u>Distribution of Ineligible Charges</u>	
Option to add to the following report: Medical Dollar Ad Hoc	
Show/Hide the Claim Reduction table.	
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Accident	
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